LOAN APPLICATION FORM

ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED

ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED

Personal Details	Applicant	Co-applicant
TITLE	MR. MS. MRS. DR. CA	MR. MS. MRS. DR. CA
SURNAME		
FIRST NAME		
MIDDLE NAME		
CKYC NUMBER (IF APPLICABLE)		
MOTHER'S MAIDEN NAME		
	FATHER'S NAME SPOUSE'S NAME	FATHER'S NAME SPOUSE'S NAME
SURNAME		
FIRST NAME		
MIDDLE NAME		
☐ CURRENT ADDRESS*		
FLAT / DOOR / BLOCK NO.		
NAME OF PREMISES / BUILDING		
ROAD / STREET		
AREA / LOCALITY		
TOWN / CITY / VILLAGE	PIN CODE*	PIN CODE*
DISTRICT		
STATE / UNION TERRITORY		
CURRENT RESIDENCE IS	☐ Self owned ☐ Family ☐ Rented ☐ Provided by Employer	☐ Self owned ☐ Family ☐ Rented ☐ Provided by Employer
	Same as current address? ☐ Yes ☐ No	Same as current address? ☐ Yes ☐ No
PHONE NO. WITH STD CODE		
MOBILE NO.		
E-MAIL ID (Personal)	We confirm that above mentioned mobile number will be updated as my registered mobile in ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED records and all communication will be received on this number.	
	We confirm that above mentioned email id will be updated as my registered email id in ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED records and all communication will be received on this email id.	
DATE OF BIRTH/GENDER	D D M M Y Y Y Y Age M F T	D D M M Y Y Y Y Age M F T
MARITAL STATUS	☐ Single ☐ Married ☐ Others No. OF DEPENDANTS ☐ Children ☐ Others	☐ Single ☐ Married ☐ Others No. OF DEPENDANTS ☐ Children ☐ Others
PAN No.*		
UID / AADHAR No.	X X X X X X X X	X X X X X X X X
RELIGION	☐ SC ☐ ST ☐ OBC	☐ SC ☐ ST ☐ OBC
OCCUPATION	☐ Employed ☐ Self employed ☐ Professional (Pls specify)	☐ Employed ☐ Self employed ☐ Professional (Pls specify)
QUALIFICATION/EDUCATION	☐ Undergraduate ☐ Graduate ☐ Post Graduate ☐ Others _____	☐ Undergraduate ☐ Graduate ☐ Post Graduate ☐ Others _____
MONTHLY INCOME ₹	SOURCE	SOURCE
☐ EMPLOYER / BUSINESS NAME AND ADDRESS*	(Please mention the address of the office you are based at / operating from)	
FLOOR / UNIT / BLOCK NO.		
NAME OF PREMISES / BUILDING		
ROAD / STREET		
AREA / LOCALITY		
TOWN / CITY / VILLAGE		
DISTRICT		
STATE / UNION TERRITORY		
PHONE NO. WITH STD CODE		
E-MAIL ID (Official)		
YRS. IN PRESENT OCCUPATION	☐☐ Yrs Retirement Age ☐☐ Total experience ☐ Yrs	☐☐ Yrs Retirement Age ☐☐ Total experience ☐ Yrs
DEPARTMENT	EMPLOYEE NO.	EMPLOYEE NO.
DESIGNATION		

PASTE LATEST PASSPORT SIZE COLOUR PHOTOGRAPH OF APPLICANT WITH SIGNATURE

PASTE LATEST PASSPORT SIZE COLOUR PHOTOGRAPH OF CO-APPLICANT WITH SIGNATURE

DOCUMENT SUBMITTED

Applicant:

PROOF OF IDENTITY ☐ Proof of possession of Aadhar Number ☐ Passport ☐ Driving Licence ☐ Voter ID Other

PROOF OF ADDRESS

Co-applicant:

PROOF OF IDENTITY ☐ Proof of possession of Aadhar Number ☐ Passport ☐ Driving Licence ☐ Voter ID Other

PROOF OF ADDRESS

	Applicant	Co-applicant
☐ **PERMANENT ADDRESS***	☐ Please Tick if same as current address	
FLAT / DOOR / BLOCK NO.		
NAME OF PREMISES / BUILDING		
ROAD / STREET		
AREA / LOCALITY		
TOWN / CITY / VILLAGE		
DISTRICT		
STATE / UNION TERRITORY		
PIN CODE *		
CONTACT NO.		
NAME (Occupied By)		
RELATIONSHIP WITH APPLICANT/ CO-APPLICANT		

* Mandatory Fields † Preferred Mailing address (✔ tick the appropriate box)

PAST EMPLOYMENT / BUSINESS DETAILS

Employer / Business details	Designation	From	To	Reason for change
Applicant				
Co-applicant				

LOAN REQUESTED

Amount ₹ :

Term : Yrs

Your monthly Expenditure ₹ :

Instalment you and co-applicant (if any) can pay to ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED per month ₹ :

When would you prefer your loan to be: a) Sanctioned (Date) D D M M Y Y Y Y

b) Disbursed (Date) D D M M Y Y Y Y

TYPE OF LOAN

Rate Option ☐ Fixed ☐ Adjustable

☐ Home Loans ☐ House Renovation Loans ☐ Home Extension Loans

☐ Home Equity Loans ☐ Plot Purchase Loans ☐ Commercial Property Loans

☐ Top-up Loans ☐ Plot + Construction Loans ☐ Takeover Loan

LOAN DETAILS

Purpose of Loan ☐ Construction ☐ Purchase ☐ Resale ☐ Refinance ☐ Extension ☐ Renovation ☐ Equity ☐ Top-up

Estimate of Requirement of funds

1. Plot cost ₹
2. Total purchase price / construction cost ₹
3. Incidental costs (if any) e.g. Stamp duty, Registration charges, etc. ₹
4. Other costs (please specify) ₹
5. Market value of property (for Home Equity Loan) ₹
6. Loan outstanding (for refinance) ₹

A. Total requirement of funds (Total) ₹

Amount already spent ₹

Estimate of sources to meet requirement of funds

7. Loan requested from ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED ₹
8. Savings from Bank ₹
9. Disposal of investments (fixed deposits / shares, etc.) ₹
10. Sale of Property ₹
11. Family ₹
12. Provident Fund (refundable / non-refundable) ₹
13. Other (specify_____) ₹

B. Estimate of sources of funds (Total) ₹

FINANCIAL INFORMATION

SAVINGS, INVESTMENTS, ETC.

Particulars	Applicant ₹	Co-applicant ₹
Savings in Bank		
Immovable Property - location & current value	1. _____ 2. _____	1. _____ 2. _____
Current balance in Provident Fund (your share)		
Other Assets (specify)	1. _____ 2. _____	1. _____ 2. _____
Life Insurance Policy(ies) Sum Assured	1. 2. Maturity Dates M M Y Y Y Y	1. 2. Maturity Dates M M Y Y Y Y

LOANS AVAILED / PROPOSED

Important: Non disclosure / false declaration can lead to rejection/cancellation of your loan application.

	Name of the Institution	Loan Type	Outstanding Amount ₹	Monthly Instalment Payable ₹	Bal. Term (Months)
Applicant:					
Co-applicant:					

BANK ACCOUNT DETAILS (PLEASE MENTION DETAILS OF YOUR SALARY ACCOUNT / MAIN ACCOUNT INCASE SELF EMPLOYED)

(1) Name of Account Holder

Name of Bank :
Branch :
Account No. : MICR Code
A/c Operated Since : M M Y Y Y Y IFSC Code

(2) Name of Account Holder

Name of Bank :
Branch :
Account No. : MICR Code
A/c Operated Since : M M Y Y Y Y IFSC Code

DETAILS OF PROPERTY (TO BE PURCHASED/ CONSTRUCTED/ RENOVATED/ OFFERED AS SECURITY) (PLEASE COMPLETE AS APPLICABLE)

If the property has not yet been identified then the fields marked ★ are mandatory.

Type of Property: ☐ Flat ☐ Row House ☐ Bungalow ☐ Shop ☐ Plot ☐ Office ☐ Hotel ☐ Others _____

Flat / Unit / Block No. / Plot No. Floor
Name of Premises / Building
Road / Street
Land Mark / Post Office
Area / Locality ★
Taluka / Sub-Division
Town / City / District ★
State / Union Territory

Nature of Property ☐ Residential ☐ Commercial
Area of Plot Sq. m.
Built-up area ★ Sq. m.
Stage of Construction / Extension / Renovation
Is your property part of a planned layout? ☐ Yes ☐ No
PIN CODE (indicating PIN is mandatory)

1 a) How many residential properties do you own?	☐ Applicant	☐ Co-applicant	☐ Jointly (with other applicants)
b) No. of residential properties on which loans have been availed?			
2) Please indicate the end use of the property to be purchased / constructed	☐ Self occupation	☐ Rental	☐ Investment
3) Have all the owners of the property applied for this loan application? ** Please use addendum form for other owners of the property*	☐ Yes	☐ No ★	
4) Is the legal title to the dwelling unit clear?	☐ Yes	☐ No	
5) Will ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED be able to obtain first mortgage of the dwelling unit?	☐ Yes	☐ No	
6) Are there more than one co-applicants to this loan application ** Please use addendum form for more than 1 co-applicant*	☐ Yes ★	☐ No	If Yes, specify number ☐

GENERAL (APPLICABLE TO APPLICANT AND CO-APPLICANT (IF ANY))

1. Have you or the co-applicant(s) earlier applied to ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED ☐ Yes ☐ No
   If yes, File / Loan A/c. No. 1. 2. 3.
2. Have you or your spouse given guarantee(s) for any borrower/s of ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED? ☐ Yes ☐ No
   If yes, (a) File / Loan A/c. No. (b) Name of borrower/s
3. What other security will you be able to provide?
4. Which office of ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED would you like your loan to be serviced
5. Please select the mode of repayment convenient to you:
   (a) Standing instructions to ☐ (b) Deduction of monthly instalment by your employer ☐

REFERENCES (Names and Addresses of Two Referees who are not related to you) ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED may make such enquiries from the referees if it deems necessary.

	Referee - 1	Referee - 2
REFEREE FULL NAME		
How is the referee known to you?	☐ Friend ☐ Colleague ☐ Others _____	☐ Friend ☐ Colleague ☐ Others _____
CURRENT / RESIDENTIAL ADDRESS		
TOWN / CITY / DISTRICT		
PIN CODE (indicating PIN is mandatory)		
TELEPHONE NO.		
MOBILE NO.		
E-MAIL ID		

Date: D D M M Y Y Y Y

Place:

Applicant's Signature

Co-applicant's Signature

ALPHA
ALTERNATIVES FINANCIAL
SERVICES PVT LTD